(Street)

(City)

SANTA

CLARA

FORM 4

CA

(State)

95054

(Zip)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5	STATEMEN	T OF CHANGES IN BENEFICIAL OWN	OWNERSHIP OMB Number: 32 ct of 1934 Estimated average burder hours per response: 5. Relationship of Reporting Person(s) to Iss (Check all applicable) Director 10% Ow	OMB Number: 3235-0287 Estimated average burden			
obligations may continue. See Instruction 1(b).	Filed	pursuant to Section 16(a) of the Securities Exchange Act of 1934		hours per response: 0.5			
		or Section 30(h) of the Investment Company Act of 1940					
1. Name and Address of Reporting Person [*] Pesic Illiya I.		2. Issuer Name and Ticker or Trading Symbol <u>Silvaco Group, Inc.</u> [SVCO]	(Check all applicab Director	le) 10% Owner			
(Last) (First) (N C/O SILVACO GROUP, INC.	/iddle)	3. Date of Earliest Transaction (Month/Day/Year) 07/31/2024	below)	below)			
4701 PATRICK HENRY DRIVE, BU	JILDING #23	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)				

Form filed by One Reporting Person Form filed by More than One Reporting Person

Rule 10b5-1(c)	Transaction	Indication
Check this box to indi	cate that a transaction	was made pursua

ant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr.					5. Amount of Securities Beneficially Owned Following	Form: Direct	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	07/31/2024		A		4,590,059	Α	\$ <u>0</u>	5,763,649(1)(2)(3)	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv	r osed) r. 3, 4	Expiration Date (Month/Day/Year) ities sed 3, 4		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Includes an award of 15,000 restricted stock units (RSUs) granted on May 24, 2021, with a vesting start date of January 1, 2021, under the Company's Amended and Restated Stock Incentive Plan (2014 Plan) that are subject to both a time-based vesting requirement and a liquidity event vesting requirement. The liquidity event vesting requirement was met upon the consummation of the IPO. Upon the closing of the IPO, the time-based vesting requirement was be satisfied with respect to 13,125 shares. The remaining 1,875 shares will satisfy the time-based vesting requirement in equal quarterly installments from July 1, 2024 to January 1, 2025, subject to the reporting person's continuous service through each applicable vesting date.

2. Includes an award of 3,750 RSUs granted on April 22, 2022, with a vesting start date of January 1, 2022, under the 2014 Plan that are subject to both a time-based vesting requirement and a liquidity event vesting requirement. The liquidity event vesting requirement was met upon the consummation of the IPO. Upon the closing of the IPO, the time-based vesting requirement was satisfied with respect to 2,343 RSUs. The remaining 1,407 shares will satisfy the time-based vesting requirement in equal quarterly installments from July 1, 2024 to January 1, 2026, subject to the reporting person's continuous service through each applicable vesting date.

3. Includes an award of 5,000 RSUs granted on November 30, 2023, with a vesting start date of December 1, 2023, under the 2014 Plan. These RSUs will vest in full upon the one-year anniversary of the vesting start date, subject to the reporting person's continuous service through the vesting date.

Remarks:

/s/ Thomas Yih, by Power of

Attorney

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

08/01/2024